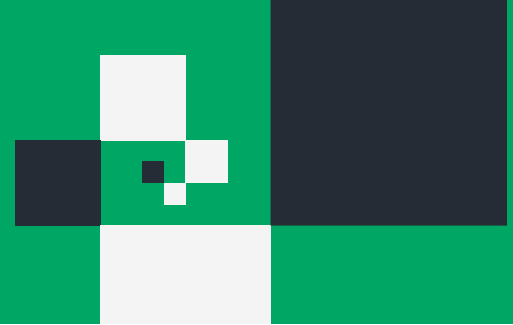


Integrated defined contribution plan administration, advisory and trustee services



Association and Multiple Employer Plan Administration

Milliman provides seamless, integrated administration, investment advisory, and trustee services for Multiple Employer Plans (MEPs) and Associations with a wide variety of defined contribution plans. Our full-service retirement program gives adopting employers access to features typically only available to large corporate entities. Best of all, Milliman handles the majority of the day-to-day plan administration, alleviating the burden from your HR staff. Milliman partners with select financial advisors and trustees to provide the plan sponsor and adopting employers with fully bundled retirement plan administration. You will have one point of contact and one website that is specific to your company's plan information and activity.

The Milliman Advantage

With Milliman's Association and MEP services, you will receive:

- **Competitive pricing.** Economies of scale boost your purchasing power
- **Fully automated recordkeeping.** Milliman manages majority of administrative responsibilities
- **Robust participant support.** Interactive website and mobile app, call center with helpful representatives
- **Effective participant education.** Ongoing financial education promotes healthy financial outcomes
- **Custom branding.** Participant communication is branded to represent your company, and each adopting employer's materials are customized to that employer's plan

Why Milliman?

Broad Association and MEP expertise

Milliman has unique experience building the service model necessary for Association and MEPs to grow and flourish.

Flexible service model

We know that one size does not fit all, which is why we take our time providing a service model that meets your specific requirements.

Expert consulting

Our dedicated, tenured staff will provide you with smart consulting solutions for a result that is thorough, detailed, and comprehensive.

Deep experience

Milliman has been providing services to retirement plans since our founding in 1947. Milliman has provided services to defined contribution plans for over 40 years and has served MEPs and Association plans for more than 25 years.

Focus on growth

A growing Association or MEP means it is healthy. That's why we provide tools to help plan sponsors promote your plan to adopting employers within your organization.

Comprehensive Services

- Recordkeeping
- Administration
- Education
- Consulting
- Compliance
- Investment advisory
- Trust and custody
- Fully bundled services

Learn More



Association and Multiple Employer Plan Administration

<https://us.milliman.com/en/services/association-multiple-employer-plan-administration>

About Milliman

Milliman is among the world's largest independent providers of benefits administration, actuarial and consulting services. Founded in 1947, the firm includes consulting practices in employee benefits, healthcare, property & casualty insurance, and life insurance and financial services in major cities around the globe.

1947 The year we were founded	65+ Offices worldwide	5,000+ Company employees	
\$1.4B Annual firm revenue	\$1.5B In combined Association/MEP assets	\$1 Trillion+ Combined assets of plans we consult on	
2,180 Participating Employers in Milliman Association/MEPs	1,400+ Retirement and H&W outsourcing clients	32,000+ Association/MEP participants	3,000+ Actuarial and Consulting clients
Ranked as one of the Top 10 largest pension administrators in mid to large market		195 Best-in-Class Awards from PLANSPONSOR Magazine since 2017	

For more information

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