

MARC™ A comprehensive pension administration system

The Milliman Actuarial Retirement Calculator (MARC™), our powerful yet flexible pension administration system, smoothly performs the tasks required for accurate and efficient administration of defined benefit plans. Technically advanced and exceptionally cost-effective, MARC is one of the industry's leading retirement administration and planning tools.

COMPREHENSIVE

MARC can perform benefit calculations for Final Average Pay, Benefit Rate, Cash Balance, Employee Contributions, Milliman SIP, Supplements, and more. MARC has standard capabilities for all types of defined benefit plans and their unique plan features. The calculations, reports, forms, data, web pages, and workflow processes are all fully customizable.

SUMMARY DATA
Adams, John Quincy (xxx-xx-0011)

DOB: 05/05/1957
Original DOH: 05/07/1983
Most Recent DOH: 07/01/1985
DOT: None

Plan	Status	Benefit Recipient
SAL	Active	
HRLY	Inactive	Employee
SAL-4K	Active	

FLAGS (2)

Deferred Comp Leave of Absence Military buy back Multiple Breaks in Service
 QDRO Spouse's Consent Pending Transfer

COMMENTS (1)

View	Select for Delete	User Name	Date/Time	Import Log Comment	Description
view	<input type="checkbox"/>	KMHART	08/08/2019 03:50:05 PM		Participant called in to discuss their QDRO.

CORRESPONDENCE (12)

View	Select for Delete	Sent/received	Type	Participant Can View	Date/Time	Description
view	<input type="checkbox"/>	Sent	Benefit Statement	<input checked="" type="checkbox"/>	02/20/2019 11:01:56 AM	1-3-2019 Benefit Statement
view	<input type="checkbox"/>	Sent	Final Calculation - Active Termination	<input checked="" type="checkbox"/>	10/26/2018 09:38:47 AM	Benefit Election Packet

BENEFIT CALCULATIONS AND FORMS

MARC has a calculation engine capable of running individual and batch calculations that can all be stored to the participant's record. MARC contains a comprehensive set of standard reports including benefit statements, benefit estimates, final election forms, and more.

For more information, contact:

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DATA MANAGEMENT

Data validation ensures data quality is maintained. The Database includes an audit trail and document storage. The system can include an actuarial valuation data extract. Updates can be made through automated payroll imports. An ad hoc data export tool, advanced search and filter capabilities, and custom workflow processing features are all available.

PARTICIPANT COMMUNICATIONS

MARC increases employees' understanding and appreciation of your company's overall retirement program. The participant website offers employees the ability to view data, perform self-service functions such as adding a beneficiary, upload or download forms and documents, contact the plan sponsor, run pension estimates, and perform total retirement modeling.

Welcome to Your Retirement Planner Website!

This website is designed to help you understand the current value of your retirement benefits and includes projection tools that can help you plan for the future. Taking the time to review this information periodically will go a long way towards ensuring that you are prepared and can enjoy financial stability in retirement.

SUMMARY OF BENEFITS

PENSION BENEFITS AT NORMAL RETIREMENT DATE

Monthly Benefit	Assumed Benefit	Projected Benefit*
\$4,000	\$2,000	\$2,000

DB PLAN FOR SALARIED EMPLOYEES

Status:	Active
Date of Hire:	02/07/1986
Normal Retirement Date:	11/01/2024
Monthly Accrued Benefit:	\$2,883.41
Projected Monthly Benefit*:	\$3,100.00

SALARIED 401(K) PLAN

Account Balance:	\$280,754.00
Balance Date:	12/31/2019

* This projected benefit assumes full-time employment and continuation of the current plan provisions until Normal Retirement Date.

SECURITY

Simplify member logins with Single Sign-On and protect member information with Multi-Factor Authentication. Multiple security settings can be configured to meet your security standards.